



First Annual 2011 Exit Planning Institute National Conference a Huge Success

Taking Control of the \$10 Trillion Opportunity

As the first Chair of EPI's first annual national conference we who were involved in planning it are quite pleased with how it turned out. Most importantly, from the survey responses, it appears all who attended were very pleased as well.

- 100% of the survey respondents rated the conference experience very satisfied to extremely satisfied, with 82% rating the conference extremely satisfied.
- Our Keynote Speaker, Dr. Thomas Deans, author of *Every Family's Business*, received a 100% satisfaction rating with 77% indicating they were extremely satisfied.
- 91% of the respondents indicated they would attend the 2012 conference.

EPI's international presence was felt with two attendees all the way from Australia and several from Canada. Thank you for your commitment

Dennis Gano, EPI's Executive Director, deserves special recognition for doing an outstanding job pulling all the details together to make this conference a success. His experience in event management definitely made a difference. Also want to thank the conference committee for all their ideas, help and guidance, and Rich Jackim and Peter Christman. Without their vision and thought leadership the Exit Planning Institute and all it stands for would only be a dream. And finally I want to thank our sponsors. Their sponsorship demonstrates their commitment to our cause.

Pat O'Brien and Pedro Fernandez from Bernstein Global Wealth Management,
Mike Adhikari from Business ValueXpress,
Kevin Fox from LPL Financial,
Peter Hickey from MAUS Business Systems, and
Brad Hams from Ownership Thinking

As I said in my program intro, as professional exit planners we are collectively committing to preparing our business owners for what will be one of the most significant events of their lifetime. Your attendance at this event is a clear indication of your intention to be on the front lines of change.

Best wishes to all in 2012 – let's make it a great one!

Christopher M. Snider, CEPA
Founder & President
ASPIRE MANAGEMENT INC.
CLEVELAND-AKRON OFFICE
OFFICE: 440 / 879.8104
www.aspiremanagementinc.com

Use a Certified Exit
Planning Advisor, CEPA

